



Office of the Treasurer-Tax Collector-Revenue Services

To: Honorable Board of Supervisors
From: Sandie Arnott, Treasurer-Tax Collector
Subject: Treasurer-Tax Collector Monthly Snap – May 2014

Property Tax System Update

On 4/28/14, staff from the Assessor, Controller and Treasurer-Tax Collector met with staff from ISD and the CMO where we were introduced to Rupal Meyta, ISD Property Tax System Project Manager and Randy Mellin, CARE Project Manager. We discussed receipt of a proposal from the Gartner Group to provide system analysis. Initial review of their proposal is complete with detailed review and request for clarification followed by reference checks. Requirements and contract negotiations will be conducted at a later date. The project team structure and governance model was discussed referencing WorkDay and CJIS. Estimated project costs, funding and department resource requirements will be provided to the CMO and discussed further.

Tax Collection

Secured property tax billing for FY 2013-14 is \$1.868 billion. As of 4/30/14, we have collected slightly over 98% for a total of \$1,838,375,361. We remain just under 1% higher than collection totals this same time last year.

Investments

Gross earnings for the month ending April 30, 2014 were .62% and the current par value of the pool is \$3.707 Billion, the highest it's ever been, primarily due to above average earnings, Lehman recovery proceeds and tax collection proceeds which have remained in the pool and new GO Bond issuances.

Growth Opportunity

Bonnie Tendencia from the Revenue Services unit was extended the opportunity to work out of class in Human Resources for a one year period. Bonnie has long expressed an interest in joining HR and through the collaborative efforts of Donna Vaillancourt, Sandie Arnott and Laura Williams, a plan was developed to allow Bonnie this shadowing opportunity. Bonnie is currently working under the supervision of Lisa Yapching and has indicated her appreciation for the insight into HR to help her decide if that is truly where her focus will reside as a career plan.



Employee Engagement

The "Way to Go" recognition program was presented to the Board of Supervisors at their April 22nd meeting via a video presentation by Treasurer-Tax Collector, Sandie Arnott. The quarterly staff recognition meeting was held April 23rd at which time 5 staff members were recognized for their teamwork efforts and providing excellent customer service. Congratulations to Kathy Nunez, Frank Allen, Sandy Macey, Tiffany Htwe and Rachel Ridon. Kathy & Frank, who tied at two recognition awards each, will share the trophy over this next quarter.

The Healthy Trails department walk around the RWC campus took place on Wednesday, April 16th at 10AM. 18 staff members participated and the winner of the raffle was new employee Priscilla Bermudez.

To date, 20 staff members have participated in the Wellness Screening for a chance at a raffle prize. 100% participation is our goal.

